



Juliana Lam
 Mortgage Consultant
 Phone: 604.710.7963
 Fax: 1.888.664.6171
 Email: juliana@julianalam.com

Mortgage Application

Please complete each section and sign your application for prompt and accurate processing.

Please Tell Us About Yourself

BORROWER

TITLE:	FIRST NAME:	LAST NAME:	
RES PHONE:	BUS PHONE:		
CELL/PAGER:	EMAIL:		
BIRTH DATE:	MONTH	DAY	YEAR
SOCIAL INSURANCE NO:			
MARITAL STATUS:			
<input type="checkbox"/> MARRIED <input type="checkbox"/> SINGLE <input type="checkbox"/> DIV./SEP. <input type="checkbox"/> NO. OF DEPENDENTS <input type="checkbox"/> COMMON-LAW <input type="checkbox"/> ENGAGED <input type="checkbox"/> WIDOWED (EXCLUDE SPOUSE) _____			
HOW DID YOU HEAR ABOUT US? _____			
PRESENT ADDRESS:			
UNIT #:	YEARS AT RESIDENCE:		
CITY:	PROVINCE:	POSTAL CODE:	
DO YOU OWN OR RENT?		CURRENT RENT	
RENT <input type="checkbox"/>	OWN <input type="checkbox"/>	\$ _____	
IF YOU HAVE LIVED HERE LESS THAN THREE YEARS, WHAT WAS YOUR PREVIOUS ADDRESS?			
PREVIOUS ADDRESS:			
UNIT#	YEARS AT THAT RESIDENCE:		
CITY:	PROVINCE:	POSTAL CODE:	

CO-BORROWER

TITLE:	FIRST NAME:	LAST NAME:	
RES PHONE:	BUS PHONE:		
CELL/PAGER:	EMAIL:		
BIRTH DATE:	MONTH	DAY	YEAR
SOCIAL INSURANCE NO:			
RELATIONSHIP TO BORROWER:			
<input type="checkbox"/> MARRIED		<input type="checkbox"/> INVESTOR	
<input type="checkbox"/> COMMON-LAW		<input type="checkbox"/> ENGAGED	<input type="checkbox"/> OTHER
PRESENT ADDRESS:			
UNIT #:	YEARS AT RESIDENCE:		
CITY:	PROVINCE:	POSTAL CODE:	
DO YOU OWN OR RENT?		CURRENT RENT	
RENT <input type="checkbox"/>	OWN <input type="checkbox"/>	\$ _____	
IF YOU HAVE LIVED HERE LESS THAN THREE YEARS, WHAT WAS YOUR PREVIOUS ADDRESS?			
PREVIOUS ADDRESS:			
UNIT#	YEARS AT THAT RESIDENCE:		
CITY:	PROVINCE:	POSTAL CODE:	

Our Mortgage Professionals have the knowledge and expertise to get you the Right Mortgage. With access to over 40 lenders and coast-to-coast service, we can provide you with the choice, convenience, and counsel you deserve. All at no cost to you on approved credit! When you use the Right Broker, you get the Right Mortgage. Please pass on my name and number to at least one person you know - Thank you!

Choice, Convenience and Counsel

Tell Us About Your Employment

BORROWER

CURRENT EMPLOYER: _____

ADDRESS / DEPARTMENT: _____

CITY / PROVINCE: _____

JOB TITLE / POSITION: _____

YEARS THERE: _____ FULLTIME _____ PART TIME _____ SEASONAL _____

HOW MANY YEARS IN THIS LINE OF BUSINESS? _____

GROSS ANNUAL INCOME (BEFORE TAXES): _____

DO YOU COLLECT / EARN OTHER INCOME? DETAILS: _____

IF LESS THAN THREE YEARS, WHERE DID YOU WORK PREVIOUSLY?

PREVIOUS EMPLOYER: _____

GROSS ANNUAL INCOME: _____

JOB TITLE / POSITION: _____ YEARS THERE: _____

CO-BORROWER

CURRENT EMPLOYER: _____

ADDRESS / DEPARTMENT: _____

CITY / PROVINCE: _____

JOB TITLE / POSITION: _____

YEARS THERE: _____ FULLTIME _____ PART TIME _____ SEASONAL _____

HOW MANY YEARS IN THIS LINE OF BUSINESS? _____

GROSS ANNUAL INCOME (BEFORE TAXES): _____

DID YOU COLLECT / EARN OTHER INCOME? DETAILS: _____

IF LESS THAN THREE YEARS, WHERE DID YOU WORK PREVIOUSLY?

PREVIOUS EMPLOYER: _____

GROSS ANNUAL INCOME: _____

JOB TITLE / POSITION: _____ YEARS THERE: _____

Tell Us About Your Finances

ASSETS (MARKET VALUE)

LIABILITIES

FINANCIAL INSTITUTION

PAYMENT/MO.

TOTAL DEBT

PRINCIPAL RESIDENCE _____ CURRENT MORTGAGE _____

CASH / SAVINGS _____ PERSONAL LOANS _____

STOCKS / BONDS _____ LINE OF CREDIT _____

AUTO (YR., MAKE, MODEL) _____ CAR PAYMENT _____

AUTO (YR., MAKE, MODEL) _____ CAR PAYMENT _____

RRSP'S (AMT. & INSTITUTION) _____ RRSP LOAN _____

OTHER REAL ESTATE _____ OTHER MORTGAGE _____

PERSONAL EFFECTS _____ CREDIT CARDS _____

We Need Your Authorization

Consent to collect and use personal information

I/We warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require relative to this application from any sources to which you may apply and each such source is hereby authorized to provide you with such information. You are furthermore authorized to disclose, in response to direct enquiries from any other lender or credit bureau, such information on my loaning account as you consider appropriate, and I agree to indemnify you against and save you harm from any and all claims in damages or otherwise arising from such disclosure on your part. You are also authorized to retain the application whether or not the relative mortgage is approved.

_____ Date

_____ Applicant's Signature

_____ Co-applicant's signature

EMPLOYMENT FINANCIAL SIGNATURE

If you know the details and type of mortgage you are looking for please tell us ...

Loan Type:

- First Mortgage
 Second Mortgage

Purpose of Mortgage Funds

- Purchase of new property
 Renewal/Switch of existing mortgage
 Debt Consolidation
 Equity Takeout/Investment

House Townhouse Condo

Year Purchased _____

Purchase Price _____

Term Requested:

- (6 months to 25 years)
 Closed Open
 Fixed Rate Variable Rate
 Cash Back Free Down Payment

Amortization: _____ (5 to 25 years)
 NOTE: If Renewal/Switch, the remaining amortization on your existing mortgage will be used.

Payment Frequency:

- Weekly Monthly
 Bi-Weekly Semi-Monthly
 (26 payments/year) (24 payments/year)
 Accelerated

Interest Rate:

%

Property Taxes:

- Include with mortgage payment
 Paid directly by borrower

Most lenders insist that property taxes be included with your mortgage payment if the mortgage is high-ratio insured.

We're Listening

With regards to your financing, please tell us anything that is important to you so we can serve you better.

Are you working with any other real estate professionals? (e.g. realtor, lawyer) If so, please provide their contact information. If not, we would be happy to offer any recommendations to people we have used in the past.

Do you know anyone else interested in a mortgage? Please provide us with their contact information.

Please gather the following documents to help us get you the best mortgage possible.

Employment Letter	Current Pay Stub	Bank/RRSP Statements	NOA
H.O. Insurance	Prop Tax Assess.	Prop Tax Receipt	Mortgage Statement

Tell us about your property

Building Type _____	# of Bedrooms _____	# of Fireplaces _____
Water Supply _____	Basement _____	MLS # _____
Sewer Type _____	Square Footage _____	Property Taxes _____
Year Built _____	# of Bathrooms _____	Strata Fees _____

If you own rental properties, please provide us with details

Address: _____

- Condo Townhouse House

Purchase Price & Date: _____

Current Value: _____

Mortgage Balance: _____

Maturity Date: _____ Interest Rate: _____

Financial Institution: _____

MONTHLY INCOME

Gross Income _____

Can you provide a residential tenancy agreement to verify your property's rental income?

- Yes No

Can you provide a recent property tax assessment or property appraisal to verify your property's value?

- Yes No

MONTHLY INCOME

Mortgage Payment _____

Property Taxes _____

Insurance _____

Utilities _____

Can you provide a mortgage statement to verify your property's mortgage balance and payment amount?

- Yes No